
Advance Account Request

Office of Research Services

Advance Accounts allow Principal Investigators to initiate spending on their projects before the University receives an actual award. If the award does not materialize, the department will be responsible for all costs incurred on the advance account. It is important that funds not be spent before the period in which the sponsor expects to honor costs.

If a project requires multiple advance accounts, please request them at this time.

If this advance account request is for a Clinical Trial, please note that an account will not be set up until there is a University approved protocol and fully executed agreement on file in Research Services. If a sponsor sends a signed agreement to the departmental Business Administrator or Principal Investigator, it must be forwarded to Research Services in order to obtain an advanced account.

Project Title or Grant # _____

Sponsor _____

Principal Investigator (s) _____

CNAC#	ORG#	PROGRAM#	CREF	Funds for Advance
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Total Funding Expected _____ Total Funds Authorized for Advance _____

Expected Project Period _____ to _____ Period Authorized for Advance (not to exceed 3 months) _____

Status of Award, and Justification for Advance Account:

The departmental chair certifies that he/she is aware of the funding risks involved with establishing an advance account. The Department accepts responsibility for any costs not reimbursed on this project. If, for any reason, the award does not materialize, any expenditures which were incurred on the advance account should be journaled to the following departmental non-grant fund: _____.

Principal Investigator

Department Chair

Department Administrator

Dean's Representative

Research Services

Date