UNIVERSITY OF PENNSYLVANIA STUART WEITZMAN SCHOOL OF DESIGN

INTERNATIONAL FINANCIAL AID APPLICATION FOR ACADEMIC YEAR 2020-2021

This form is only for financial aid applicants who are not U.S. Citizens or Permanent Residents. Submit this form no later than February 15th. The completed form along with the documentation specified in Section F should be sent as an email (pdf attachment), fax, or mail: email: fin-aid@design.upenn.edu / Fax: 215-573-3927 / Mail: 210 S.34th St, 110 Meyerson Hall, Philadelphia, PA 19104 USA

Please note that we cannot process your application without the supporting documents in Section F.

Section A - Biographical Information

1. Name ____________________________ 2. Date of birth ____________________________
   Last (Family)  First  Middle

3. Degree applied to ____________________________ 4. Country of citizenship ____________________________

5. During the 2019-2020 academic year I will reside: (please check one)
   ☐ a. In University-controlled housing  ☐ b. In off-campus housing  ☐ c. With parents or guardians

Section B - Expected Support for Educational Expenses

6. Enter only the expected amount of annual support that can be contributed toward your educational costs from the sources listed below.

   SOURCES                     2020-21       2021-22       2022-23
   Student's earnings            U.S.$         U.S.$         U.S.$
   Student's assets              U.S.$         U.S.$         U.S.$
   Parental contribution         U.S.$         U.S.$         U.S.$
   Relatives and friends         U.S.$         U.S.$         U.S.$
   Your government               U.S.$         U.S.$         U.S.$
   Agencies and foundations      U.S.$         U.S.$         U.S.$
   Private sponsor (explain in Section I) U.S.$ U.S.$
   Other (explain in Section I)  U.S.$         U.S.$         U.S.$

Section C - Student's Financial Aid History

7a. Undergraduate Financial Aid (if zero, enter "0")
   Year  Grants  Loans  Year  Grants  Loans
   First  $ ___  $ ___  First  $ ___  $ ___
   Second $ ___  $ ___  Second $ ___  $ ___
   Third  $ ___  $ ___  Third  $ ___  $ ___
   Fourth $ ___  $ ___  Fourth $ ___  $ ___
   Fifth  $ ___  $ ___  Fifth  $ ___  $ ___
   TOTAL $ ___  $ ___  TOTAL $ ___  $ ___

8a. Graduation Financial Aid (if known; if zero, enter “0”)
   Year  Grants  Loans  Year  Grants  Loans
   First  $ ___  $ ___  First  $ ___  $ ___
   Second $ ___  $ ___  Second $ ___  $ ___
   Third  $ ___  $ ___  Third  $ ___  $ ___
   Fourth $ ___  $ ___  Fourth $ ___  $ ___
   Fifth  $ ___  $ ___  Fifth  $ ___  $ ___
   TOTAL $ ___  $ ___  TOTAL $ ___  $ ___

9a. Will spouse be a student in the 2020-2021 academic year?
   ☐ Yes, full time  ☐ Yes, at least half time  ☐ Yes, less than half time  ☐ No

9b. If yes, indicate status in 2020-2021: ☐ Undergraduate  ☐ Graduate/Professional

9c. Name of Institution ____________________________ Location ____________________________

9d. Estimated tuition $ ____________ Year in school (circle one)  1st  2nd  3rd  4th  5th

9e. Has spouse applied for financial aid for the 2020-2021 academic year? ☐ Yes  ☐ No

   Grants $ ____________ amount granted $ ____________ amount pending
   Loans  $ ____________ amount granted  $ ____________ amount pending

Section D - Spouse's (or Prospective Spouse's) Educational and Financial Aid History

Married students and students who will be married prior to July 1, 2020, please complete Section D.

8a. Student's actual or anticipated date of marriage: ____________________________

8b. Spouse's name: ____________________________

8c. ☐ My spouse will reside with me  ☐ My spouse and I will maintain separate residences

9a. Will spouse be a student in the 2020-2021 academic year?
   ☐ Yes, full time  ☐ Yes, at least half time  ☐ Yes, less than half time  ☐ No

9b. If yes, indicate status in 2020-2021: ☐ Undergraduate  ☐ Graduate/Professional

9c. Name of Institution ____________________________ Location ____________________________

9d. Estimated tuition $ ____________ Year in school (circle one)  1st  2nd  3rd  4th  5th

9e. Has spouse applied for financial aid for the 2020-2021 academic year? ☐ Yes  ☐ No

   Grants $ ____________ amount granted  $ ____________ amount pending
   Loans  $ ____________ amount granted  $ ____________ amount pending

Section E - Student's (and Spouse's or Prospective Spouse's) Expenses and Indebtedness

10a. Current monthly rent or mortgage payment: $ ____________________________

10b. If you own your own home give year home was purchased: ___ ___ ___ ___ and purchase price: $ ____________________________

11a. Do you own your own car(s)? ☐ Yes  ☐ No

11b. Make ____________________________ Year ____________________________ Model ____________________________

11c. 2020 total car indebtedness: $ ____________________________

   ☐ a. 2020 total monthly car payments $ ____________________________

12. 2020 medical and dental expenses not paid by insurance: $ ____________________________

13a. 2020 tuition paid for your children: $ ____________________________

   ☐ b. For how many dependent children? ____________________________

14. Educational Loans

   Amount of Loan ____________________________

   Total Principal Owed as of 6/20 ____________________________

   Amount to be repaid in 20-21 Academic Year ____________________________
15. Non-educational indebtedness. Show lender and explain in Section I. If zero, enter “0’s”.

Name of Loan                      Total Principal Owed as of 6/20  Amount to be repaid in 20-21 Academic Year


16. Student's Unusual Expenses. List any unusual expenses you will incur:

Summer 2020

Acad. Yr. 2020-2021

Section F - Student's (and Spouse's) Expected Before-Tax Income and Employment

Documentation must be provided to verify income and asset information on this form. We cannot review your application for financial aid without the supporting documents from this section. If you are dependent on your parents, you should send a copy of their relevant documents.

Please check the type of documentation you will be sending:

☐ Tax forms  ☐ Statement from Employer  ☐ Other (specify, i.e. bank statement)

17. What is the present exchange of your country's currency to the US dollar? (for example, 3,100 pesos = $1)

18. Does your country currently impose restrictions on the release and exchange of funds for study in the US?  ☐ Yes  ☐ No

If yes, describe restrictions:

19. Student's Employment History

Employer and Type of Work                      number of weeks employed  weekly earnings

Summer 2019

Acad. Yr. 2019-2020

Summer 2020

Acad. Yr. 2020-21

20. Employment History of Spouse (or Prospective Spouse)

Employer and Type of Work                      number of weeks employed  weekly earnings

Summer 2019

Acad. Yr. 2019-2020

Summer 2020

Acad. Yr. 2020-21

Section G - Student's (and Spouse's) Asset Information and Other Resources

21. Cash, savings and checking accounts: $

22. Home (renters, write in “0”): $

23. Other real estate (itemize in Section I): $

24. Business: $

25. a. Farm: $  b. Is the family living on the farm? ☐ Yes  ☐ No

26. Stocks, bonds, certificates of deposit and other investments (explain in Section I): $

27. Contingent trust funds of which the student is beneficiary (explain in Section I): $

28. Vested trust funds of which the student is beneficiary (explain in Section I): $

29. Other (explain in Section I): $

30. Retirement funds: $

31. What will be the value, as of August 19, 2020, of the student's (and spouse's) cash, savings, and checking accounts? $

32. Student's non-University scholarships, fellowships and grants: $

Section H - Certification

All of the information provided by me or any other person on this form, if completed, is true and complete to the best of my (our) knowledge. I understand this application is being filed jointly by all signatories. If asked by an authorized official, I (we) agree to give proof of the information that I (we) have given on this form, if completed. I (We) realize that if I (we) do not give proof when asked, the student may be denied aid. This form is valid for the 2020-2021 academic year.

Student's signature                  Student's spouse's signature                  Date this form was completed

Section I - Special Circumstances

Please use this space to explain all items and special circumstances that may affect the extent of support to the student. Attach an additional sheet if necessary.